

Automotive industry in Australia

Based on IBISWorld data, we have assembled the following sub-groups to be included under Australian Motor Trades industries:

Motor Vehicle Wholesaling

Commercial Vehicle Wholesaling

Motor Vehicle New Parts Wholesaling

Motor Vehicle Dismantling and Used Parts Wholesaling

Motor Vehicle New Parts Retailing

Motor Vehicle Dealers

Motorcycle Dealers

Motor Vehicle parts retailing

Tyre Retailing

Fuel Retailing

Passenger Car Rental and Hiring

Motor Vehicle Electrical Services

Motor Vehicle Body, Paint and Interior Repair

Motor Vehicle Engine and Parts Repair and Maintenance

Key Statistics 2014-15 (IBISWorld)

Revenue: **\$221,879.50 million**

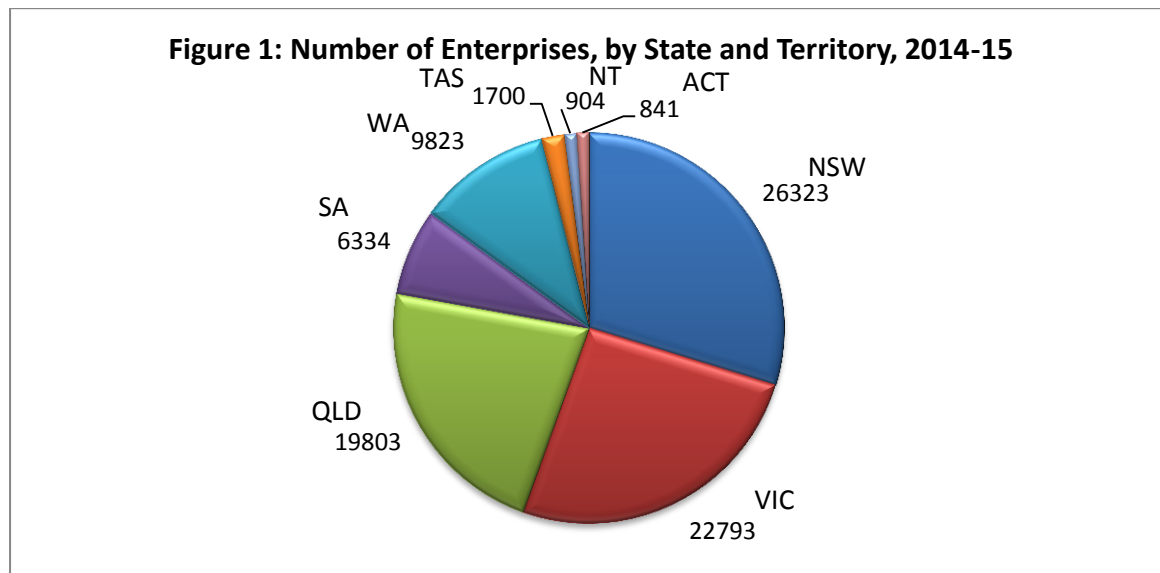
Establishments: **88,523**

Businesses: **57,784**

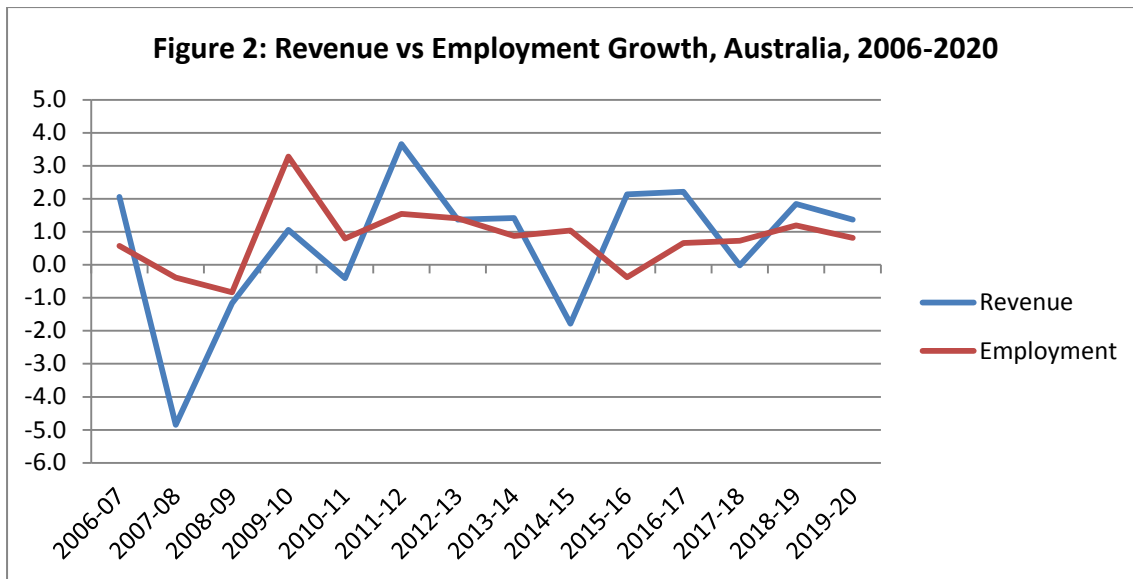
Employment: **364,895**

Employees per Establishment: **4.1**

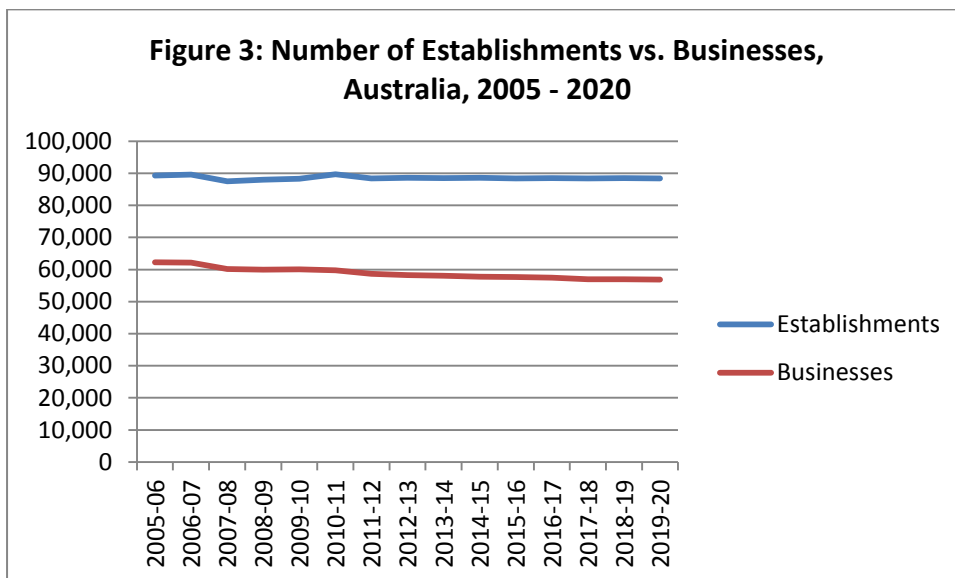
Average wage: **\$57,318.10**



Source: IBISWorld, IBISWorld Industry Reports, www.ibisworld.com



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Summary

The Australian automotive industry is going through a period of unprecedented change culminating in the closure of car manufacturers Toyota, Holden and Ford, in Australia by 2017. This will have a significant impact on the industry and the communities where they have operated for many years. Australia will then be largely dependent on automotive vehicles and parts from overseas manufacturers. Some establishments will be forced to close down, other small independent businesses will be consolidated into larger businesses with more outlets.

However, the industry will continue to adapt and evolve. Businesses involved in wholesale and retail will benefit from greater access to imported vehicles and parts. There is already evidence that new car sales are on the rise driven by a combination of low interest rates and Government incentives. And as long as there are more vehicles on the road there will be a need for servicing and repair. So it is forecast that the Australian automotive industry as a whole will return to a period of positive growth sometime after 2016.