

Motor Vehicle Parts Retailing in Australia

Key Statistics 2014-15 (IBISWorld 2015)

Revenue: **\$4,640.0 million**

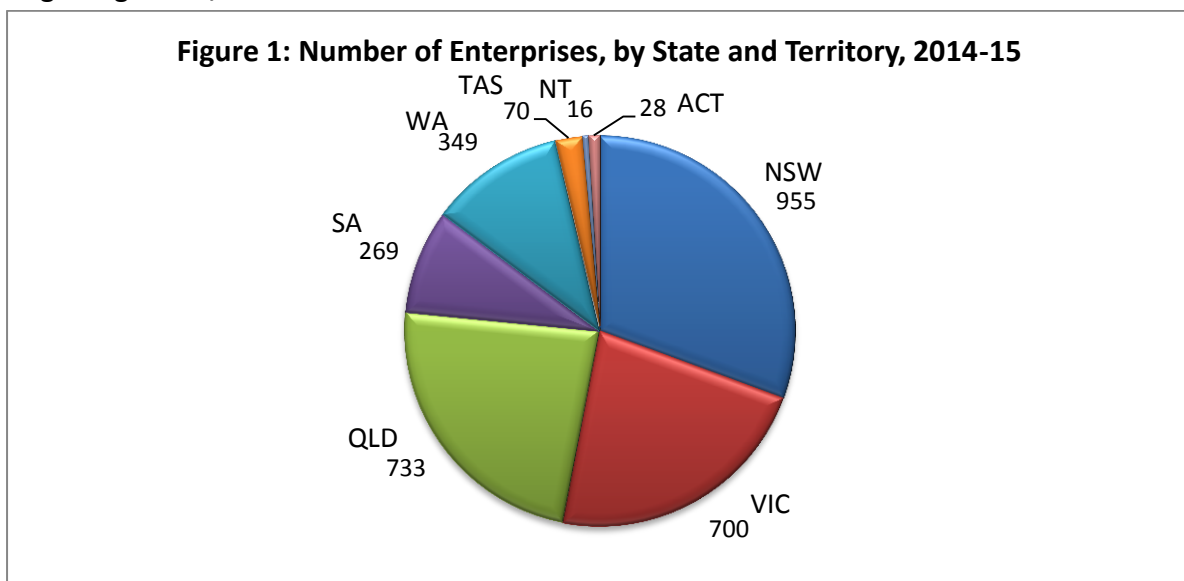
Establishments: **3,120**

Businesses: **1,992**

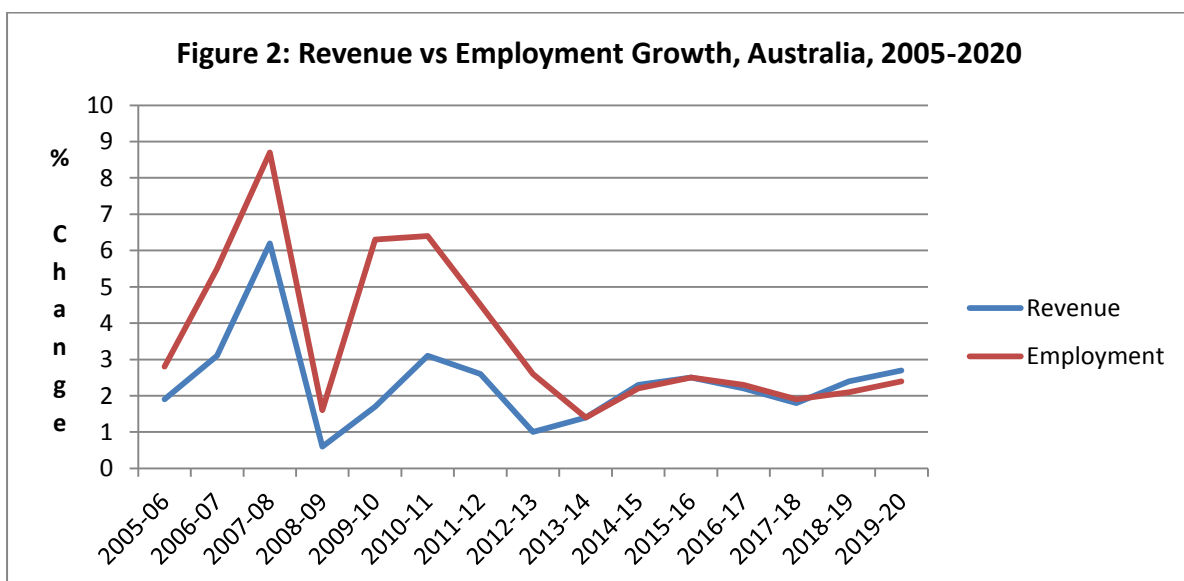
Employment: **15,950**

Avg. Employees per Establishment: **5.1**

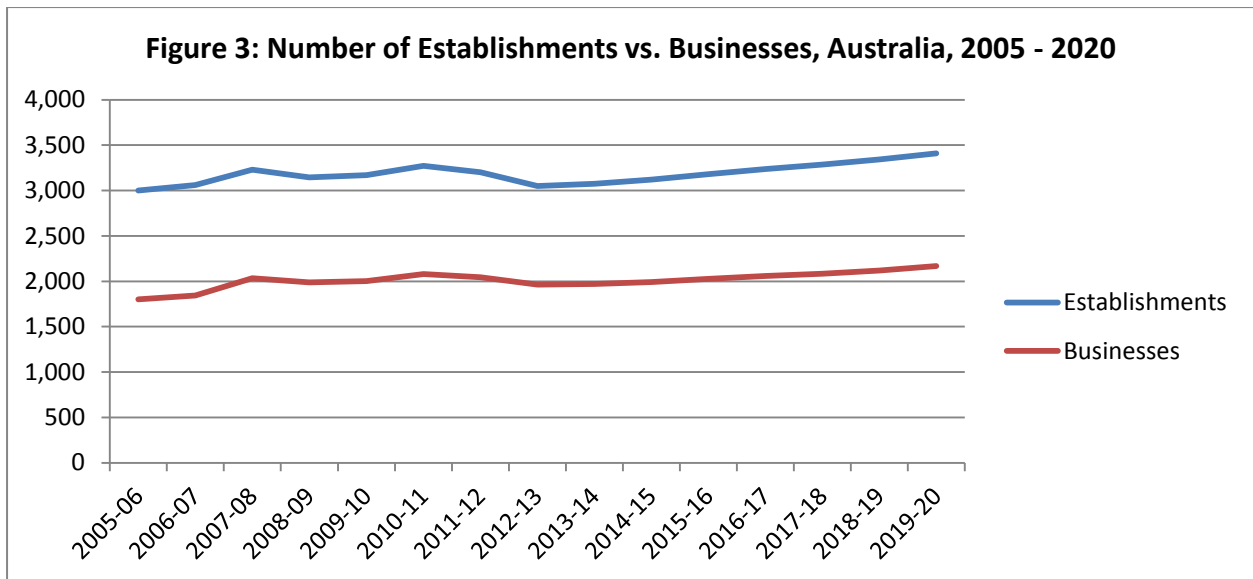
Avg. Wage: **\$53,605.00**



Source: IBISWorld, G3921 Motor Vehicle Parts Retailing in Australia, Burgia-Ficca, C., March 2015.



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Summary

The motor vehicle parts retail industry has performed very well over the past 10 years, driven by an increase in discretionary household incomes. As discretionary incomes rise, consumers are given more choice to choose between new and used parts when servicing or repairing their vehicles.

The motor vehicle parts retail industry was one of the only industry sectors to not be heavily affected by the Global Financial Crisis. This is evidenced in figure 2, despite a sharp dip in revenue and employment growth in 2008-09, growth never falls below 0%, and levels soon stabilise and increase at a more natural rate.

It is forecast that the industry will continue to perform well in the future, although with sustained moderate growth as opposed to the peaks that we saw in 2007-08. The main players in this industry are well-known and popular chain-stores including Supercheap Auto, Repco, Ultra-tune and Autobarn amongst others.